

# Income Tax Information Slips: Important Dates

Tax compliance obligations with the Canada Revenue Agency (CRA) are becoming more complex than ever before. Please find below common Canadian income tax information slips needed for taxpayers to complete their Canadian income tax returns along with nature of income, gains and other distributions reflected on the slips and the filing deadline by providers to distribute the slips to taxpayers.

Information Slip Description	What is Reported?	Filing Deadline <sup>1</sup>
<b>T3</b> Statement of Trust Income Allocations and Designations	Income, gains, return of capital distributed from a trust.	90 days following the Trust's fiscal year end. For Trusts with a December 31 year end, March 31 (March 30 in a Leap year)
<b>T4A</b> Statement of Pension, Retirement, Annuity, and Other Income	Pension income, RESP education assistance payments and accumulated income payments, annuity income, pension adjustments and other income.	February 28 (February 29 in a leap year)
<b>T4RIF</b> Statement of Income from a Registered Retirement Income Fund (RRIF)	RRIF withdrawals. Also reflects amounts deemed received due to an annuitant's death.	February 28 (February 29 in a leap year)
<b>T4RSP</b> Statement of Registered Retirement Savings Plan (RRSP) Income	RRSP withdrawals. Also reflects Home Buyers' Plan (HBP) and Lifelong Learning Plan (LLP) withdrawals, and amounts deemed received due to an annuitant's death.	February 28 (February 29 in a leap year)
<b>NR4</b> Statement of Amounts Paid or Credited to Non-Residents of Canada	Various sources of income and gains from non-registered, RRSP, or RRIF accounts where the account holder is a non-resident of Canada.	February 28 (February 29 in a leap year)
<b>T5</b> Statement of Investment Income	Taxable dividends and interest income received from Canadian sources, return of capital, along with foreign income and withholding taxes.	February 28 (February 29 in a leap year)
<b>T5013</b> Statement of Partnership Income	Various sources of income (losses), deductions and capital gains (losses) from a partnership.	March 31 (March 30 in a leap year)
<b>T5008</b> Statement of Securities Transactions	Reports the Proceeds of Disposition and Adjusted Cost Base of securities disposed of or redeemed.	February 28 (February 29 in a leap year)
Information Slip Description	What Income is Reported?	Deadline
<b>T4</b> Statement of Remuneration Paid	Employment income and benefits.	February 28 (February 29 in a leap year)
<b>T4A(OAS)</b> Statement of Old Age Security	Old Age Security (OAS) pension income.	February 28 (February 29 in a leap year)
<b>T4A(P)</b> Statement of Canada Pension Plan Benefits	Canada Pension Plan (CPP) benefit income.	February 28 (February 29 in a leap year)

<sup>1</sup>If a deadline falls on the weekend or a statutory holiday, it is extended to the next business day.